

Pediatric to Adult Care Transition (PACT) Workbook



DOERNBECHER
CHILDREN'S
Hospital

OCCYSHN
Oregon Center for Children and
Youth with Special Health Needs



DOERNBECHER
CHILDREN'S
Hospital

OCCYSHN
Oregon Center for Children and
Youth with Special Health Needs

t 503 494-8303
t 877 307-7070
f 503 494-2755
e occyshn@ohsu.edu
w www.occyshn.org

Mail code CDRC
707 SW Gaines St
Portland, OR 97239

General Pediatrics and Adolescent Health Clinic

Pediatric to Adult Care Transition (PACT)

You are nearing time to transition from our clinic. Our goal is to make sure your transition to adult care is coordinated and organized. This is a folder to help you gather information and resources to help make the transition process easier. You and your doctor will determine the exact date of transition (*write transition date here*)_____, and at that time, you will have to leave us. The good news is we can help you get ready for this big change. We will also help your new primary care provider get to know you so you don't have to go through the process alone.

-Your medical team at Doernbecher General Pediatrics and Adolescent Health Clinic

What questions or concerns do you have about the transition process?



Dear Family,

t 503 494-8303
t 877 307-7070
f 503 494-2755
e occyshn@ohsu.edu
w www.occyshn.org

Mail code CDRC
707 SW Gaines St
Portland, OR 97239

We write you as parents of young people with complex medical conditions, and welcome you to the process of transferring your son or daughter's care from a pediatric setting to an adult setting.

Ana's daughter is 16 and will be transitioning to adult care soon, and BranDee's son is 22 and recently went through the process. We know first-hand what it's like to make the move from pediatric to adult care, especially for youth who have lots of providers, medications, appointments, and/or surgeries. From talking with other parents, we know that our experience is not unusual; transition can be overwhelming, and it is hard to know where to start.

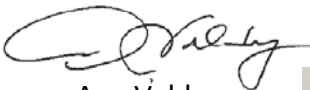
We work with the Oregon Center for Children and Youth with Special Health Needs and OHSU General Pediatrics to make transferring from pediatric to adult primary care easier for families. We are happy that you are now part of this project, too.

You are receiving this binder to help you organize the information and steps needed to find adult health care providers for your son or daughter. Although this project focuses on helping you find an adult *primary care* provider, the binder will be helpful as you transition your specialty care as well.

We've learned that a good plan, started early, will help ease any of the stress or anxiety you or your young person might be experiencing. Participating in this project is a great step toward a successful transition to adult care!

One request: you will be asked to complete two surveys during this project. We know it's difficult to find time, but please complete and return them. Your feedback will teach our team what works and what doesn't for medically complex young adults. And our team will send you a \$25 gift card for each completed survey.

Best wishes to you and your family,


Ana Valdez




BranDee Trejo

Transition of Care Checklist

Meeting 1:
Introduction &
Start Health
Passport

☒ *Today!*

Complete
Survey by Email

☐

Meeting 2:
Review Health
Passport & Find
Adult Provider

☐

Complete
Follow-Up
Survey by Email

☐

NOTES:

Health Passport

My medical team (include MD, DO, PA, NP, PT, SLP, Psychologist, etc)

Name	Specialty	Phone	What condition does this provider manage?

Medical conditions and medications summary

My Active Medical Conditions <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	Surgeries (year) <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>	Allergies <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>
		Equipment/Supplies <hr/> <hr/> <hr/> <hr/> <hr/> <hr/> <hr/>

Significant past medical events

Things to know

Daily medications

Name	Dose	# times/day	Reason for taking

As-needed medications

Name	Dose	# times/day	Reason for taking

Emergency medications

Things to consider when choosing a new provider

What clinics are close to my/our home?

Which clinics accept my/our insurance?

Which clinics and providers are taking new patients?

What is important to me/us in a new provider?

What other things am I/are we considering when looking for a new provider?

Worksheet for Primary Care Medical Home Transfer

Insurance information:

Name: _____ Policy number: _____

	<i>Clinic/Provider name, Location</i>	<i>Phone number</i>	<i>Date called</i>	<i>Accepts insurance?</i>	<i>Takes new patients?</i>	<i>Earliest available appointment</i>
1				<input type="checkbox"/>	<input type="checkbox"/>	
2				<input type="checkbox"/>	<input type="checkbox"/>	
3				<input type="checkbox"/>	<input type="checkbox"/>	
4				<input type="checkbox"/>	<input type="checkbox"/>	
5				<input type="checkbox"/>	<input type="checkbox"/>	
6				<input type="checkbox"/>	<input type="checkbox"/>	

Transferring care

My new doctor (Name, Address, Phone number)

Date of first appointment with new doctor

Things to bring to first appointment

- ☐ I have my Health passport
- ☐ I have my Medical Summary (from my pediatric PCP)

Things I still need

Questions for my new doctor

Sample One Page Profile

Date: (Keep this document updated) _____

Photo here:

Photo should be showing your child at their best, doing something that is important to them, and it should be a picture your child likes.

"I feel at my best" or "I feel healthy" when:

List things that are examples of your child at their healthiest and feeling good. For children/youth with chronic conditions, give examples of a "good day."

What works for me in a health care setting:

List specific items that make for a good or easy doctor/dental/therapy visit.

What doesn't work for me in a health care setting:

List of issues that have been difficult in the health care setting, if any:

What I want my medical home to know:

List other things that the provider might need to know about health habits or family life:

- Foods I like, foods I dislike
- How I feel about exercise
- How I get to and from medical appointments
- Dental problems, if any
- How I work with the school nurse, if applicable
- What people like or admire about me
- Our family's preferences about when to start medications

_____’s One Page Profile

Date: (keep this document updated)_____

Photo here:

“I feel at my best” or “I feel healthy” when:

What works for me in a health care setting:

What doesn’t work for me in a health care setting:

What I want my medical home to know:

List other things that the provider might need to know about health habits or family life:

Examples of providers to include on Health Passport

Specialty Care	
<ul style="list-style-type: none">• Speech, Occupational or Behavioral Therapies• Medical Specialty	
Payers	
<ul style="list-style-type: none">• Health Plan(s)• Care Coordinator(s) at Health Plan(s)	
Community	
<ul style="list-style-type: none">• Developmental Disabilities Case Manager• Children's Intensive In-Home Services Manager• Brokerage• Vocational Rehabilitation• Post-Secondary Education/Job• Center for Independent Living	
Mental Health	
<ul style="list-style-type: none">• Psychologist• Counselor/Therapist	<ul style="list-style-type: none">• Wraparound Coordinator
Education	
<ul style="list-style-type: none">• School Nurse• Special Education Coordinator	<ul style="list-style-type: none">• Teacher• School Counselor• Transition Specialist
Other Health-Related Services	
<ul style="list-style-type: none">• Durable Medical Equipment/Vendor• Pharmacist(s)	
Oral/Dental Care	

Resource Needs Checklist

- I would like some support to make sure I fully understand this information.

Health Care	
<input type="checkbox"/>	On-going health care needs
<input type="checkbox"/>	Medication Management
<input type="checkbox"/>	Health insurance
<input type="checkbox"/>	Vision/Dental Care
<input type="checkbox"/>	Medication Payments
<input type="checkbox"/>	Other:

Mental Health	
<input type="checkbox"/>	Depression
<input type="checkbox"/>	Anxiety
<input type="checkbox"/>	Behavioral Concerns
<input type="checkbox"/>	Emotional Support Animal
<input type="checkbox"/>	Interested in therapy/counseling
<input type="checkbox"/>	WRAP-around Services
<input type="checkbox"/>	Other:

Healthy Living	
<input type="checkbox"/>	Physical activity/Recreation/Sports
<input type="checkbox"/>	Nutrition/Meal Planning
<input type="checkbox"/>	Sexual/Reproductive Health
<input type="checkbox"/>	Substance use/abuse
<input type="checkbox"/>	Stress Management
<input type="checkbox"/>	Sleep Issues

Support	
<input type="checkbox"/>	Respite Care
<input type="checkbox"/>	Community support groups
<input type="checkbox"/>	Financial Assistance/Support
<input type="checkbox"/>	Community Referrals/Assistance
<input type="checkbox"/>	Youth Camps/Classes/Activities
<input type="checkbox"/>	Other:

Legal	
<input type="checkbox"/>	Guardianship options
<input type="checkbox"/>	Supported decision-making
<input type="checkbox"/>	Juvenile Justice
<input type="checkbox"/>	Custody Family Law
<input type="checkbox"/>	Legal Status/immigration
<input type="checkbox"/>	Other:

Transportation/Housing	
<input type="checkbox"/>	Public Transportation
<input type="checkbox"/>	Medical Transportation
<input type="checkbox"/>	Affordable Housing
<input type="checkbox"/>	Youth Transitional Housing Programs
<input type="checkbox"/>	Other:

Jobs/Education/Career	
<input type="checkbox"/>	Diploma/GED planning
<input type="checkbox"/>	College questions/planning
<input type="checkbox"/>	Jobs
<input type="checkbox"/>	Volunteering
<input type="checkbox"/>	College Disability Support

Disability Specific Concerns	
<input type="checkbox"/>	Disability Community Resources
<input type="checkbox"/>	Information on Social Security (SSI) Benefits and Services
<input type="checkbox"/>	Guardianship Handbook copy
<input type="checkbox"/>	Referrals/Advocacy for county services
<input type="checkbox"/>	Group Homes/Supervised Housing
<input type="checkbox"/>	Independent Living Programs
<input type="checkbox"/>	Adaptive/Medical Equipment
<input type="checkbox"/>	Medical ID Bracelet
<input type="checkbox"/>	Vocational Rehab/Training
<input type="checkbox"/>	Service Animal



Health Passport

(expanded format)



Part 1: My medical team (include MD, PA, NP, PT, SLP, Psychologist, etc)

Name	Specialty	Phone	What condition does this provider manage?

Part 2: Medical conditions and medications summary

My Active Medical Conditions	Surgeries (year)	Allergies	Equipment/Supplies

Significant past medical events

--

Things to know

--

Daily medications

Name	Dose	#times/day	Reason for taking

As-needed medications

Name	Dose	#times/day	Reason for taking

Emergency medications

Name	Dose	Reason for taking

Me gustaría hablar con un/a Compañero/a de Padres de Familia

NECESITO INFORMACION SOBRE:

- ☐ La condición o discapacidad de mi hijo/a
- ☐ Que servicios están disponibles para él /ella ahora o en el futuro
- ☐ Cómo conseguir servicios específicos para él/ella como terapias, cuidado dental, cuidado de salud mental
- ☐ Como manejar la transición cuando mi hijo/a sea adolescente o cuando cumpla 18 años
- ☐ Información sobre algo más: _____

APOYO:

- ☐ Para comunicarme mejor con los terapeutas y proveedores de cuidados de salud
- ☐ Para hablar con un padre/madre de un niño/a similar al mío/a, por teléfono
- ☐ Para encontrar un grupo de apoyo en _____ (Código Postal)
- ☐ Para explicar la discapacidad de mi hijo/a a los doctores, familiares, profesores o otras personas
- ☐ Para saber cómo contestar cuando me hacen preguntas acerca de su condición
- ☐ Apoyo para otra cosa: _____

SERVICIOS DE LA COMUNIDAD

- ☐ Encontrar a un doctor, especialista o dentista que entienda nuestras necesidades
- ☐ Encontrar recreación en la comunidad para mi hijo/a
- ☐ Encontrar cuidado de niños seguro, una oportunidad de descanso para mí con su cuidado
- ☐ O a encontrar algo más: _____

AYUDA ECONOMICA:

- ☐ Pagar gastos tales como comida, alquiler, ropa, transporte o gastos médicos
- ☐ Seguro médico, OHP (Plan de salud de Oregón), u otros asuntos financieros de salud
- ☐ Gastos de equipo especial para las necesidades de mi hijo/a
- ☐ Pagar por terapia, cuidado infantil u otros servicios que mi niño/a necesite
- ☐ Pagar por alguna otra cosa: _____

Por favor contácteme vía: (Marque todas las opciones válidas)

Llámenme al número: _____

La mejor hora para encontrarme es: Mañana Tarde Noche Sábado Domingo

Mándenme un texto al número: _____

Mándenme un e-mail al correo electrónico: _____

Devuelva este formulario a: OR F2F HIC, 707 SW Gaines, Portland, OR 97239

El Centro de Información de Salud Familiar de la Familia de Oregón es un proyecto del Centro de Niños y Jóvenes de Oregón con Necesidades Especiales de Salud. Departamento de Salud y Servicios Humanos de los EE.UU. (Subvención # H84MC21658 / \$ 94,800). Este contenido no debe ser interpretado como la posición o política oficial de, ni deben ser inferidos por la Universidad de Salud y Ciencias de Oregón, HRSA, HHS o el Gobierno de los Estados Unidos.





Oregon Family to Family Health Information Center

Oregon Center for Children and Youth with Special Health Needs

I WOULD LIKE TO TALK WITH A PARENT PARTNER

I NEED INFORMATION ABOUT:

my child's condition or disability
what services are available for my child now or in the future
how to get my child specific health services, such as therapies, dental care, mental health care
managing transition when my child becomes a teenager or turns 18
something else: _____

SUPPORT:

to better communicate with my child's health care providers and therapists
to speak one to one with another parent who has a child that is similar to mine
On the phone
At a support group in _____ zip code
Online
to explain my child's disability to health care providers, family members, teachers or the community
to know how to respond when others ask questions about my child's condition
support for something else: _____

COMMUNITY SERVICES:

locating a doctor, specialist, or dentist who understands my child's needs and our family
finding community recreation for my child
finding safe child care or respite for my child
finding something else: _____

FINANCIAL HELP:

paying for expenses such as food, housing, medical care, clothing, or transportation
insurance, Oregon Health Plan, or other health care financing issue
getting special equipment for my child's needs
paying for therapy, day care, or other services my child needs
paying for something else: _____

Please contact me/us via: (check all that apply)

Call/text me at: _____

Best time to reach me is: Morning Afternoon Evening Saturday Sunday

Email me at: _____

Name: _____

FAX to: 503 494-2755 OR Scan and email to: _____ or contact@oregonfamilytofamily.org

OR mail to: Oregon Family to Family Health Information Center c/o OCCYSHN -707 SW Gaines -Portland, OR 97239

Please feel free to call us with any questions: 1-855-323-6744