Caring for children with medical complexity through transformative family partnership

Maureen Benschoter, MD, CMC CoIIN Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX Rahel Berhane, MD, CMC CoIIN Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX Meg Comeau, Boston University CMC CoIIN Bethlyn Houlihan, Boston University CMC CoIIN Judy Palfrey, CMC COIIN Project, Boston Children's Hospital Sarah Perkins, CMC CoIIN Project, Boston Children's Hospital

Agenda

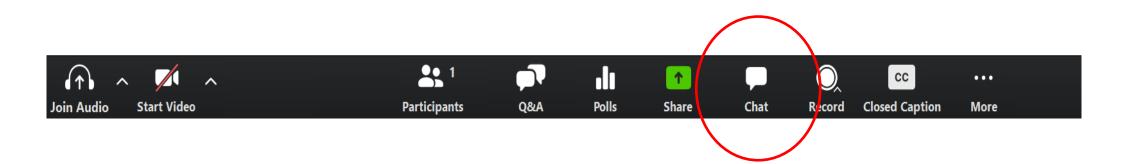


- Introduction Rebecca Sax, National Center
- Housekeeping Rebecca Sax
- Presentation:
 - Maureen Benschoter, MD, CMC CoIIN Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX
 - Rahel Berhane, MD, CMC CoIIN Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX
 - Meg Comeau, Boston University CMC CoIIN
 - Bethlyn Houlihan, Boston University CMC CoIIN
 - Judy Palfrey, CMC COIIN Project, Boston Children's Hospital
 - Sarah Perkins, CMC CoIIN Project, Boston Children's Hospital
- Q&A
- Wrap-up & next steps Rebecca Sax

Housekeeping



- This event is being recorded. The recording and slides will be emailed to you after the webinar
- Please keep yourself on mute (by phone or on the Zoom platform)
- All questions and resources should be submitted through the chat feature



Caring for children with medical complexity through transformative family partnership





Maureen Benschoter, MD CMC CoIIN, Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX



Bethlyn Houlihan, MSW, MPH CMC CoIIN, Center for Innovation in Social Work & Health, Boston University School of Social Work



Rahel Berhane, MD CMC CoIIN, Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX



Meg Comeau, MHA CMC CoIIN, Center for Innovation in Social Work & Health, Boston University School of Social Work



Judy Palfrey, MD CMC CoIIN Project, Boston Children's Hospital



Sarah Perkins CMC CoIIN Project, Boston Children's Hospital

Collaborative Improvement and Innovation Network to Advance Care for Children with Medical Complexity (CMC CollN)

Four-year quality improvement project funded by the federal Maternal and Child Health Bureau

Boston University School of Social Work Center for Innovation in Social Work & Health 10 state teams across the country



Shared goals:

- Improve the quality of life for children with medical complexity
- Improve the wellbeing of their families
- Improve the cost effectiveness of their health care

This project is supported by the Health Resources and Services Administration (HRSA) of the U.S. Department of Health and Human Services (HHS) under grant number #UJ6MC32737: *Health Care Delivery System Innovations for Children with Medical Complexity* (\$2,700,000 annually). This information or content and conclusions are those of the authors and should not be construed as the official position or policy of, nor should any endorsement be inferred, by HRSA, HHS or the U.S. government. Anna Maria Padlan, HRSA/MCHB Project Officer

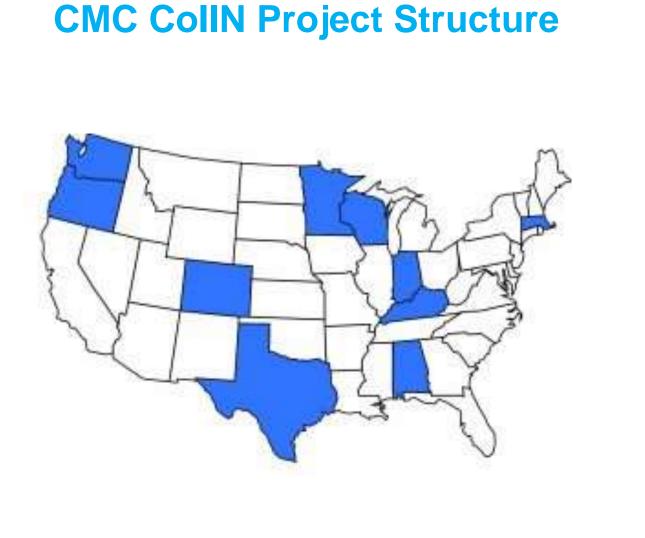


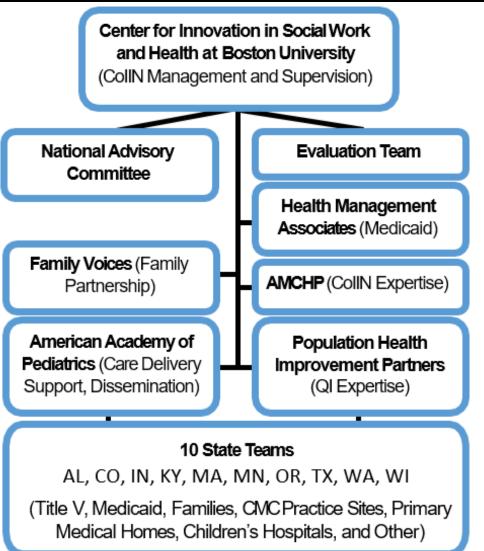
Who do we mean when we say *children with medical complexity*?

- Children and youth between ages 1-21 with:
 - Multiple, significant chronic health problems that affect multiple organ systems;
 - Resulting in:
 - a) functional limitations and b) high health care need or utilization; and,
 - Often the need for or use of medical technology
- Examples: kids with tracheotomies on ventilators living at home, children dependent on tube feeding, children with severe neuromuscular impairment



Boston University School of Social Work Center for Innovation in Social Work & Health Kuo, D. & Houtrow, A. Recognition and Management of Medical Complexity. (2016). *Pediatrics*







CMC CollN Guiding Principles of Family Engagement

- Equity: all family voices are equal, regardless of role, child's diagnosis, status as a paid family leader or a volunteer. Family voices are equal to those of clinicians/other team members
- Accountability: project leadership is accountable to CMC and families in providing opportunities for authentic family engagement, and ensuring that state teams' activities are meaningful and robust
- Transparency: information about activities, challenges, successes and learning is shared across roles within teams, across teams and up/down the hierarchy of project management



Structures to Ensure Power Sharing w/ Family Partners

 Family Voices
 National as partner
 National Advisory
 Committee & Subcommittee
 ~PI = CMC parent
 ~Focal point for learning Affinity group/mentoring
 Workgroups
 Family-reported outcomes
 Family focus

groups (2x)

Core group member on each state team
Additional roles:
advisory members, interviewers
~FV[®] FESAT consensus-driven action plan



Measuring child quality of life, family welland unmet need

 Designed a written survey to capture families' experiences

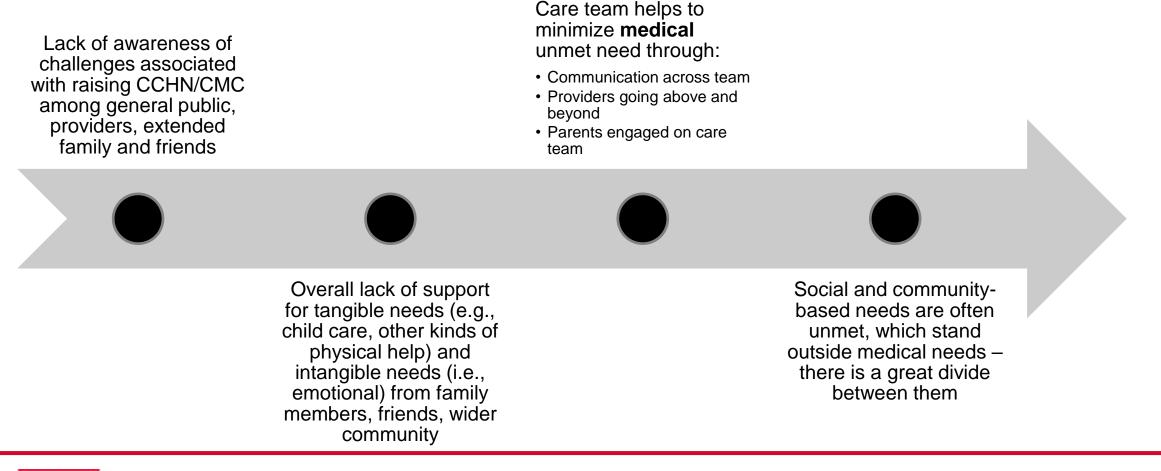


- Family leaders told us that wasn't going to be enough
 - We needed to hear the stories behind the data, to get a full picture of what life is like for CMC and their families
 - Organized a workgroup composed primarily of family leaders, led by a parent, which created a focus group guide with qualitative questions
 - Conducted focus groups in each state, transcribed,



cleaned, coded and analyzed the data

What did we learn about unmet need from focus groups?

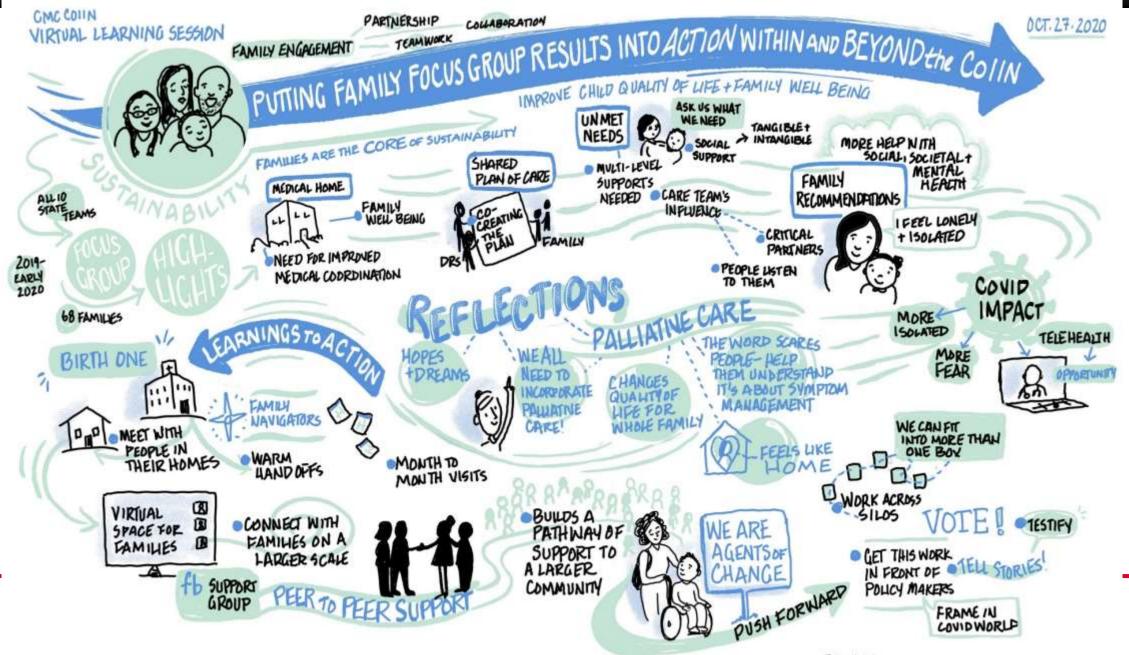




What strategies did families identify for improving child QoL, family well-being and reducing unmet need?

What did project leadership and the state teams do about them?





DRAWN BY: ALECE @ GRAPHIC RECORDING STUDIO. COM

Multi-Level Systems Transformation to Meet Needs of Families

 Individual clinical level – adapted to different cultures/backgrounds Best practices/lessons learned (family-centered approaches!)

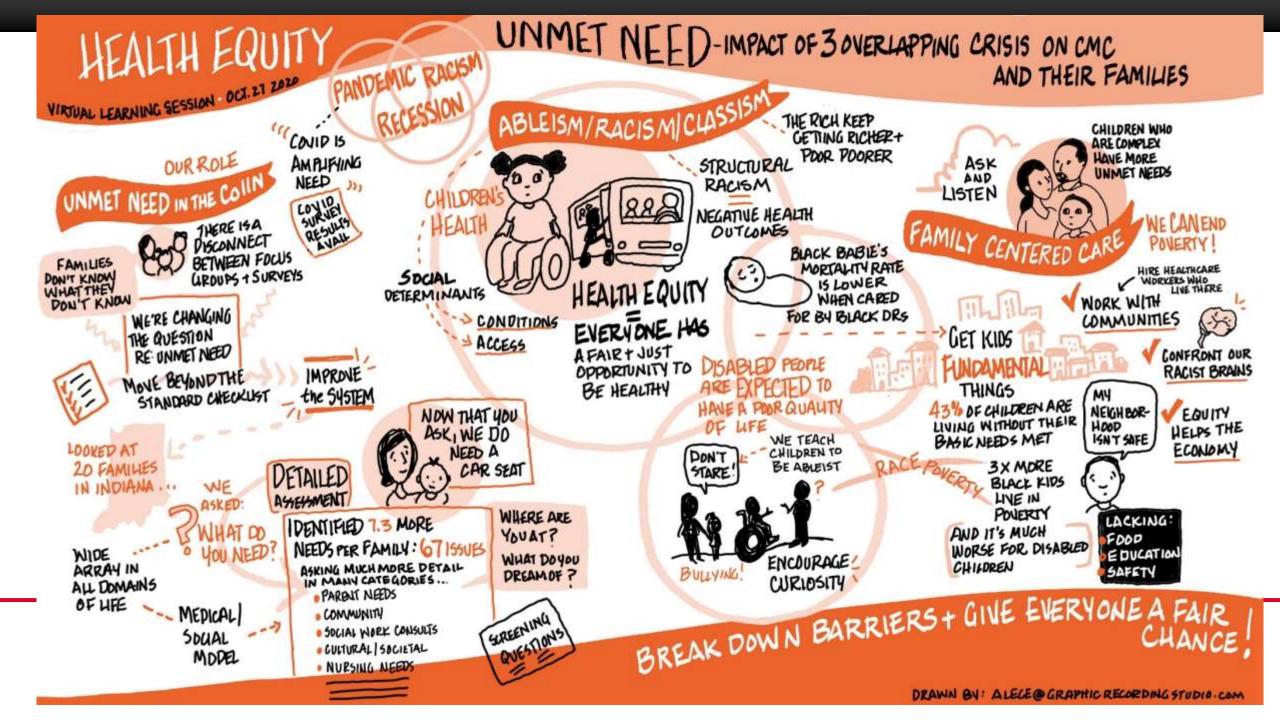
- Systems design, implementation, evaluation →CMC CoIIN
- Systems payer level



Family partners; philosophical/ operational models, tools, resources, assessments Metrics! Current/needed

If the family isn't healthy, the child can't be healthy





Making Partnerships Real Through ENGAGE

Judith Palfrey, MD Sarah K. Perkins, MAPS

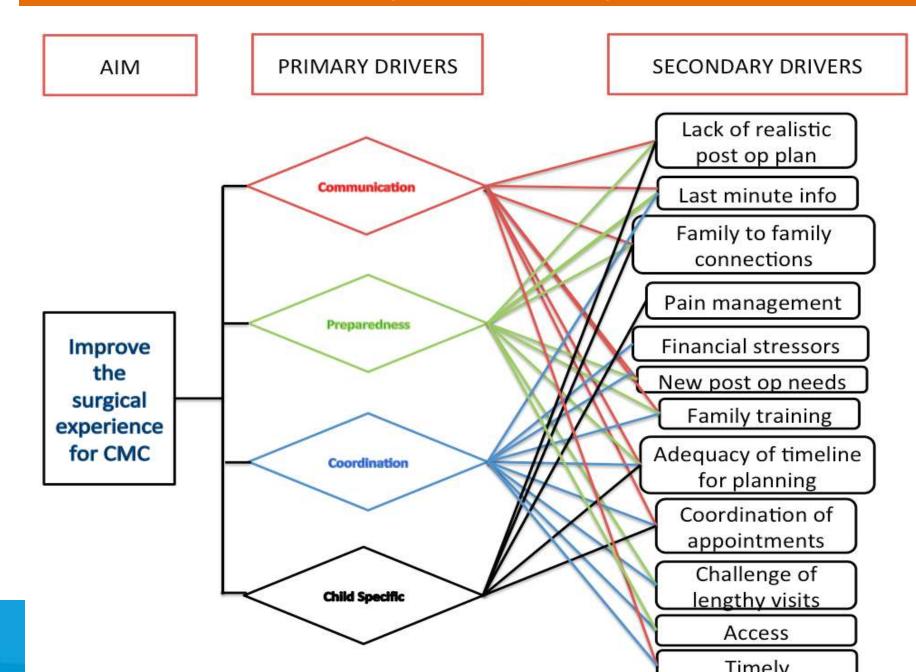




Children with Medical Complexity (CMC) often need to undergo major procedures such as hip and spine surgery.

The **ENGAGE** project's goal is to improve surgical preparation and coordination for children with medical complexity (CMC) by empowering families to take an increasingly active role in their child's healthcare.

Community participatory research



Interventions

ENGAGE Interventions

- Get to Know Me
- Individualized Numeric Rating Scale for Pain
- Shared Surgical Care Plan





Seeds Were Planted

•CMC CollN requires collection of survey data, yearly family focus groups, and regular completion of Family Engagement in Systems Tool (FESAT).

•Each of these measurement tools yielded complementary information.

•Are we asking the best questions to address the possible sticking points that prevent partnership?

What Grew & Growing

•The family focus groups highlighted the need for community and desire to collaborate in clinical aspects.

•We can't just invite families to the table and expect them to stay. They need support to meaningfully participate (ex. paid positions, schedule considerations).

•Give family members opportunities to use the skills that they have, in addition to being a family member.



Caring for Children with Medical Complexity Through Transformative Family Partnership

The Texas CollN Experience



Building Relationships

- The Texas CollN: Radical Change to the Medicaid Managed Care Delivery System
- Unique, Texas-sized collaboration of key stakeholders
- Growing Trust and Comfort
- About Me App: Leveraging technology to bridge the power hierarchy

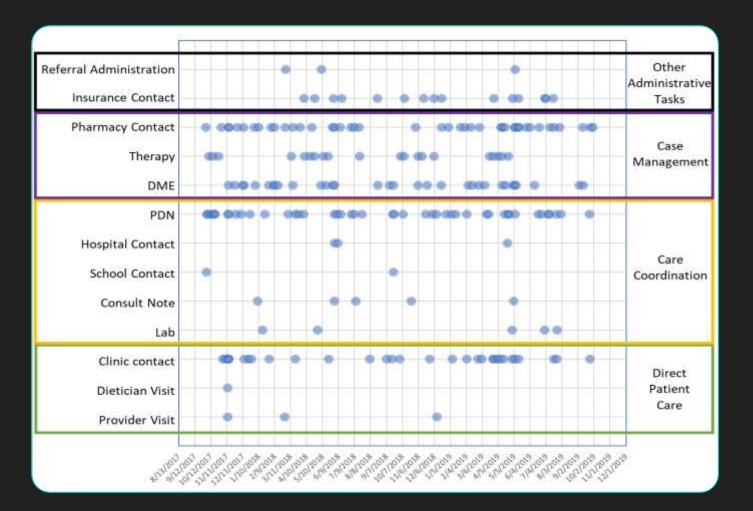
Level the Playing Field

- Essential training
- Watch the acronyms!
- More than one place at the table
- Transparency on clinic operations, finances and workflow

Partnership Through Shared Learning

• Getting into the details

• Mutual "Aha!" moments



Outcomes That Matter: Caregiver Stress and Isolation

- Families: caregiver stress, isolation and loneliness highlighted by the pandemic and a natural disaster
- The Whole Child: Our transformative model engages parents as equal partners in envisioning what is possible for their child
- Our children, living their best lives





Questions?

Submit your questions through the chat feature

For more information



- National Center for Complex Health and Social Needs: <u>nationalcenter@camdenhealth.org</u>
- Dr. Maureen Benschoter, Family Leader, Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX: <u>maureen.benschoter@gmail.com</u>
- Dr. Rahel Berhane, Medical Director, Project Director, Assistant Professor, Dell Children's Medical Center Comprehensive Care Clinic, Austin, TX: <u>RXBerhane@ascension.org</u>
- Meg Comeau, Principal Investigator, CMC CoIIN: mcomeau@bu.edu
- Bethlyn Houlihan, Project Director, Boston University CMC CoIIN: bvergo@bu.edu
- Judy Palfrey, Principal Investigator, Boston Children's Hospital: Judith.Palfrey@childrens.harvard.edu
- Sarah Perkins, Family Liaison, Boston Children's Hospital: <u>sarahkperkins@yahoo.com</u>

Upcoming National Center webinars



April 29, 2:00 – 3:00 ET Improving care transitions for older adults

Register at <u>www.nationalcomplex.care/events</u>



We want your feedback!

An evaluation survey will be sent out after this webinar



National Center for Complex Health and Social Needs *An initiative of the Camden Coalition of Healthcare Providers*

www.nationalcomplex.care @natlcomplexcare

800 Cooper St., 7th Floor Camden, NJ 08102

