**Workflow for Goal Card Use During Clinic Visits**

September 2020

Steps in process

* Share message below via My Chart several days in advance of visit.

As you may have noticed in previous visits with the complex care team, we have been asking about goals that you and your child have. We are trying out a new tool called “goal cards” to spark ideas for goals. Before our upcoming visit, please take a look at the goals cards via this link: <https://go.wisc.edu/61snzj> if you have a chance. I look forward to talking with you soon!

* Have conversation on goals using cards.
  + TEST – Timing of goal discussion during visit (current state: end of visit)
* Share selected goal resources (use manual as reference) with family.
* Ask parent feedback question at end of visit.
* Record answers on chart below.

Data Collection Sheet

|  |  |  |  |
| --- | --- | --- | --- |
|  | **Timing of goal discussion:** end of visit versus earlier  Check one:  End Earlier | | **Family response** to question:  **How much did the cards influence the conversation around goals?**  Response options:  1= they limited the discussion  2= no change from usual  3= they improved or supported the discussion |
| Visit 1 |  |  |  |
| Visit 2 |  |  |  |
| Visit 3 |  |  |  |
| Visit 4 |  |  |  |
| Visit 5 |  |  |  |
| Visit 6 |  |  |  |
| Visit 7 |  |  |  |
| Visit 8 |  |  |  |
| Visit 9 |  |  |  |
| Visit 10 |  |  |  |